

DAVID CLAFLIN

ATTORNEY

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Board Certified in Estate Planning & Probate Law

Texas Board of Legal Specialization

RESUME

PROFESSIONAL ACCREDITATION

Admitted to Texas Bar 1966; Education: Austin College, Sherman, Texas (B.A. 1963); University of Houston College of Law (J.D. 1966); Board Certified in Estate Planning and Probate Law by the *Texas Board of Legal Specialization* (since 1996); Martindale Hubbell rating: A-V

AFFILIATIONS

Estate Planning Council of Central Texas (President, 2005); Financial Planning Association of Austin (Board of Directors, 2001-04); e.Planners Educational Alliance (founding Director); Wealth Counsel, LLC; National Committee on Planned Giving; National Network of Estate Planning Attorneys (1994-2000); Texas Bar Association; College of the State Bar of Texas; and Society of Former Special Agents of the FBI (past chapter president); Graduate School of Management, St. Edwards University (Austin), Adjunct Faculty Member (2005).

PRESENTATIONS

BENEFICIARY DESIGNATIONS FOR IRAS AND QUALIFIED PLANS, 1998, 1999, 2003, The University of Texas School of Law, Continuing Legal Education, Intermediate Estate Planning, Guardianship and Elder Law Conference;

COMMENTS ON THE UNAUTHORIZED PRACTICE OF LAW, 1998, 12TH Annual Probate and Estate Planning Seminar, Travis County Bar Association;

SELECTED ISSUES IN PROBATE, 1998, National Business Institute Seminar;

WHAT TEXAS ESTATE PLANNING ATTORNEYS SHOULD KNOW ABOUT UNAUTHORIZED PRACTICE OF LAW, 1998 Real Estate Probate & Trust Law Reporter, Texas Bar Association.

Mr. Claflin has been registered continuing education provider through the CFP Board of Standards, the State Board of Public Accountancy, and the Texas Department of Insurance.

EMPLOYMENT

PRIVATE LAW PRACTICE. Austin, Texas (1977-present) specializing in the development of individually tailored strategies for the preservation, protection, and transfer of family wealth.

ENTEX, INC. Houston, Texas (1973-1977). Assistant General Counsel.

PRIVATE PRACTICE. Houston, Texas (1970-1973). General civil practice.

FEDERAL BUREAU OF INVESTIGATION. U.S. Dept. of Justice, Washington, D.C. (1967-1970). Special Agent.

LAW CLERK, U.S. District Judge John V. Singleton, Jr., Southern District of Texas (1966-1967)

PERSONAL

Founding board member of the Austin Center for Attitudinal Healing, Inc.; recipient of Austin Lawyers' Wives' Award for Outstanding Community Service, 1989; member Westlake Hills Presbyterian Church; Westlake Rotary Club; Volunteer Legal Services.